



Final Terms

Series 55

August 2022

ISIN: GB00BN4HTL19

Final Terms dated 15th August 2022

PROPITEER CAPITAL PLC

Issue of £5,000,000 6.00% pa Series 55 PR Bonds due 2027
under the £500,000,000 Secured Bond Programme

PART A – CONTRACTUAL TERMS


Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the “**Conditions**”) set forth in the Programme Memorandum dated 14 April 2022 (the “**Programme Memorandum**”). This document constitutes the Final Terms of the Bonds described herein and must be read in conjunction with the Programme Memorandum.

Full information on the Issuer and the offer of the Bonds is only available on the basis of the combination of these Final Terms and the Programme Memorandum. The Programme Memorandum is available for viewing and copies may be obtained from Oliver Barns, Maldon Road, Witham Essex CM8 3HY.

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| 1. | Issuer: | Propiteer Capital plc |
| 2. | (i) Series Number: | 55 |
| | (ii) Tranche Number: | 1 |
| | (iii) Date on which the Bonds become fungible: | The Bonds shall be consolidated, form a single series and be interchangeable for trading purposes with all other Bonds of the Issuer on the Issue Date |
| 3. | Specified Currency or Currencies: | Sterling (£) |
| 4. | Aggregate Nominal Amount: | |
| | (i) Series: | £5,000,000 |
| | (ii) Tranche: | £5,000,000 |
| 5. | Issue Price: | 100 per cent of the Aggregate Nominal Amount |
| 6. | i) Specified Denominations: | £1,000 minimum with integral multiples of £1 in excess thereof |
| | ii) Calculation Amount | £1,000 |
| 7. | i) Issue Date: | 15 August 2022 |
| | ii) Interest Commencement Date: | Date of Purchase |
| 8. | Maturity Date: | 4 October 2027 |
| 9. | Interest Basis: | 6.00% per cent Fixed Rate per annum |
| 10. | Redemption/Payment Basis: | Subject to any purchase and cancellation or early redemption, the Bonds will be redeemed on the Maturity Date at 100 per cent of their nominal amount. |
| 11. | Put/Call Options: | Put Option – Yes |
| | | Call Option - Yes |

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| 12. | Date Board approval for issuance of Bonds obtained: | 15 August 2022 |
| 13. | Description of Collateral: | Legal charge over freehold and / or leasehold property and / or debenture over a property holding special purpose vehicle. |
| 14. | Global statistical data in relation to the Bonds: | N/A |
| 15. | Name, address and significant business activities of the originator(s) of loans: | N/A |
| PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE | | |
| 16. | Fixed Rate Bond Provisions | Applicable |
| | (i) Rate of Interest: | 6.00% per cent, per annum |
| | (ii) Interest Payment Date(s): | Paid Monthly on the on 4 th of the month |
| | (iii) Fixed Coupon Amount(s): | £60 per Calculation Amount |
| | (iv) Day Count Fraction: | 365 |
| 17. | Floating Rate Bond Provisions | Not Applicable |
| 18. | Zero Coupon Bond Provisions | Not Applicable |
| PROVISIONS RELATING TO REDEMPTION | | |
| 19. | Call Option | Applicable |
| | (i) Optional Redemption Date(s): | From 15 August 2022 |
| | (ii) Optional Redemption Amount(s): | £1,000 per Calculation Amount |
| | (iii) If redeemable in part: | £1,000 per Calculation Amount |

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| | (a) Minimum Redemption Amount: | £1,000 per Calculation Amount |
| | (b) Maximum Redemption Amount: | £1,000 per Calculation Amount |
| | (iv) Notice period: | 30 Days |
| 20. | Put Option | Applicable |
| | (i) Optional Redemption Date(s): | From 4 October 2023 |
| | (ii) Optional Redemption Amount(s): | £1,000 per Calculation Amount |
| | (iii) Notice Period: | 90 Days |
| 21. | Final Redemption Amount of Each Bond | £1,000 per Calculation Amount |
| 22. | Early Redemption Amount | £1,000 per Calculation Amount |
| | Early Redemption Amount(s) per Calculation Amount payable on redemption: | £1,000 per Calculation Amount |
| 23. | Early Termination Amount: | £1,000 per Calculation Amount |
| 24. | Unmatured coupons void: | Not Applicable |
| GENERAL PROVISIONS APPLICABLE TO THE BONDS | | |
| 25. | Form of Bonds: | Registered Bonds |
| | | CREST: Registered Bonds will be deposited with Euroclear UK & Ireland Limited in accordance with the Uncertificated Securities Regulations 2001 (SI2001 No. 3755) including any modification thereof for the time being in force (the “ CREST Regulations ”) and the rules, regulations, procedures, facilities and requirements as defined in the CREST Regulations. |
| | New Global Registered Bond: | Yes |

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| | Additional Financial Centre(s): | Not Applicable |
| | Talons for future Coupons to be attached to Definitive Bonds (and dates on which such Talons mature): | No. |
| 26. THIRD PARTY INFORMATION | | |
| 27. The Issuer confirms that such information has been accurately reproduced and that, so far as it is aware, and is able to ascertain no facts have been omitted which would render the reproduced inaccurate or misleading. | | |
| Signed on behalf of Propiteer Capital By:  28. Duly authorised | | |
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PART B - OTHER INFORMATION

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| 1. | (i) Listing and admission to trading: | Application will be made to the Vienna MTF by the Issuer (or on its behalf) for the Bonds to be admitted to the Official List and trading on the Vienna MTF. |
| | (ii) Estimated total expenses related to admission to trading: | £9000 |
| 2. | Ratings: | Ratings: The Bonds to be issued are not rated |

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| 3. | Interests of natural and legal persons involved in the issue/offer: | Save as discussed in “Subscription and Sale”, so far as the Issuer is aware, no person involved in the offer of the Bonds has an interest material to the offer. |
| 4. | Reasons for the offer, estimated net proceeds and total expenses | |
| | (i) Reasons For The Offer: | See “Use of Proceeds” |
| | (ii) Estimated Net Proceeds: | The Estimated Net Proceeds are expected to be used towards the following principal intended uses (in order of priority): £4,900,000 Acquisition of loan portfolio secured against the Collateral and associated costs of the Issue. |
| | (iii) Estimated Total Expenses: | The Estimated Total Expenses for the following principal intended uses (in order of priority) are expected to be: 10% per cent of the Aggregate Nominal Amount |
| 5. | Fixed Rate Bonds only – Yield | |
| | Indication of Yield: | 6.00 per cent per annum. The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield. |
| 6. | Operational information | |
| | ISIN Code: | GB00BN4HTL19 |
| | Common Code: | BN4HTL1 |
| | Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking, société anonyme and the relevant identification number(s): | Not Applicable |
| | Intended to be held in a manner which would allow eurosystem eligibility: | Yes |
| 7. | Distribution | |
| | (i) US selling restrictions: | Regulation S Compliance Category 2: TEFRA Not Applicable |
| | Name and address of any paying agents and depository agents: | Propiteer Capital Plc whose registered office is at Oliver Barns, Maldon Road, Witham Essex CM8 3HY will act as Principal Paying Agent. |



info@propiteercapitalplc.com

Send us an email. One of our team will get back to you within
24 hours Monday - Friday

www.propiteercapitalplc.com

Visit for more information about PCPLC and to
find our Prospectus